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SRI AMARNATH FINANCE LTD

Date: 10.07.2012

To,
Department of Corporate Services
Delhi Stock Exchange Limited,
DSE House, 3/1 Asaf Ali Road
Delhi-110002

Sub: Reconciliation of Share Capital Audit Report for the Quarter ended 30th June, 2012.

Dear Sir,

With reference to Regulation 55A of the SEBI Regulation (Depositories and Participants) Regulations 1996, please find herewith enclosed the Reconciliation of Share Capital Audit Report for the quarter ended 30th June, 2012.

This is for your kind information and record please.

Thanking You,

Regards

For Sri Amarnath Finance Limited



Surendra Kumar Jain
Director

Encl. a/a





RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | |
|--|---|---|--------------------------------------|
| 1. For Quarter Ended | : | 30 th June, 2012 | |
| 2. ISIN | : | ----- | |
| 3. Face Value | : | Rs. 10/- | |
| 4. Name of the Company | : | Sri Amarnath Finance Limited | |
| 5. Registered Office of the Company | : | 22, Rajindra Park, New Delhi-110060. | |
| 6. Correspondence Address | : | 22, Rajindra Park, New Delhi-110060. | |
| 7. Telephone No. | : | ----- | |
| 8. E-mail Address | : | amaranth01finance@gmail.com | |
| 9. Name of the Stock Exchange where the Company's Securities are listed | : | Delhi Stock Exchange Limited | |
| | | Number of Shares | % of Total Issued Capital |
| 10. Issued Capital | : | 99,80,000 | 100.00 |
| 11. Listed Capital (as per company records) | : | 9,80,000 | 9.82 |
| 12. Held in dematerialised form in NSDL | : | 0 | 00.00 |
| 13. Held in dematerialised form in CDSL | : | 0 | 00.00 |
| 14. Physical | : | 99,80,000 | 100.00 |
| 15. Total No. of Shares (12+13+14) | : | 99,80,000 | 100.00 |
| 16. Reasons for differences if any, between: (10 & 11), (10 & 15), (11 & 15): | : | Company has applied for the listing of the shares and the same is pending. | |



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COMPANY SECRETARIES

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars*** | No of Shares | Applied/ Not Applied for Listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NDSL | In-Principle Approval Pending for SE (Specify Names) |
|----------------|--------------|----------------------------------|--|---------------------------|---------------------------|--|
| | N.A | | | | | |

*** Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Member is updated : Yes

19. Reference of previous quarter with regards to excess dematerialization shares, if any : N.A.

20. Has the company resolved the matter mentioned in point no. 19 above in the Current quarter? If not, reason why? : N.A.

21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of Demat Requests | No. of Requests | No. of Shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | 0 | 0 | N.A. |
| Pending for more than 21 Days | 0 | 0 | N.A. |

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Mr Surendra Kumar Jain

23. Name, Telephone & Fax No., Regn. No. of the Secretarial Auditor. (Secretarial Auditor) : Mr. Debasis Dixit
9891154863
M. No.: 18720

Regd. Office: E-1/11/39, Sector-15, Rohini, Delhi-110 085

E-mail: debasis@clvlive.com URL: www.clvlive.com

Ph: +919891154863



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COMPANY SECRETARIES

24. Appointment of Common Agency for shares registry for shares registry work, if yes (name & address) : Not Appointed

25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE,) : Nil

Place: New Delhi
Date: 10.07.2012

For D D Dixit & Associates
Company Secretaries

Debasis
Debasis Dixit
ACS:18720; CP:7871

