



Amit Kumar Modi

Company Secretary

16/121-122, Faiz Road,
Karol Bagh, Delhi- 110005

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | |
|---|---|---|------------------------------|
| 1. For Quarter Ended | : | 31 st December, 2013 | |
| 2. ISIN | : | ----- | |
| 3. Face Value | : | Rs. 10/- | |
| 4. Name of the Company | : | Sri Amarnath Finance Limited | |
| 5. Registered Office of the Company | : | 22, Rajindra Park, New Delhi-110060. | |
| 6. Correspondence Address | : | 22, Rajindra Park, New Delhi-110060. | |
| 7. Telephone No. | : | ----- | |
| 8. E-mail Address | : | amaranth01finance@gmail.com | |
| 9. Name of the Stock Exchange where the Company's Securities are listed | : | Delhi Stock Exchange Limited | |
| | | Number of Shares | % of Total Issued Capital |
| 10. Issued Capital | : | 99,80,000 | 100.00 |
| 11. Listed Capital | : | 9,80,000 | 9.82 |
| (as per company records) | | | |
| 12. Held in dematerialised form in NSDL | : | 0 | 00.00 |
| 13. Held in dematerialised form in CDSL | : | 0 | 00.00 |
| 14. Physical | : | 99,80,000 | 100.00 |
| 15. Total No. of Shares (12+13+14) | : | 99,80,000 | 100.00 |
| 16. Reasons for differences if any, between: the (10 & 11), (10 & 15), (11 & 15): | : | Company has applied for the listing of shares and the same is pending. | |



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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars*** | No of Shares | Applied/ Not Applied for Listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NDSL | In-Principle Approval Pending for SE (Specify Names) |
|----------------|--------------|----------------------------------|--|---------------------------|---------------------------|--|
| | N.A | | | | | |

*** Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Member is updated : Yes

19. Reference of previous quarter with regards to excess dematerialization shares, if any : N.A.

20. Has the company resolved the matter mentioned in point no. 19 above in the Current quarter? If not, reason why? : N.A.

21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

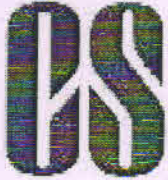
| Total No. of Demat Requests | No. of Requests | No. of Shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | 0 | 0 | N.A. |
| Pending for more than 21 Days | 0 | 0 | N.A. |

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Mr Surendra Kumar Jain

23. Name, Telephone & Fax No., Regn. No. of the Secretarial Auditor. (Secretarial Auditor) : Mr. Amit Kumar Modi
9873371981
M. No.: 29371

24. Appointment of Common Agency for shares : Not Appointed

(Handwritten signature)



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registry for shares registry work, if yes
(name & address) :

25. Any other detail that the auditor may like : Nil
To provide (e.g. BIFR Company, delisting
from SE,)

For Amit Kumar Modi
Company Secretary



Amit Kumar Modi
Proprietor

M.No. : 29371
C.P. No. : 11265